

# Application Form



This application form relates to an offer of First Ranking Debt Instruments in Mutual Credit Finance Limited as set out in the Product Disclosure Statement dated 30 August 2023 (the PDS) and should be read in conjunction with the PDS. This is a replacement PDS which replaces the PDS dated 29 July 2022.

I/We apply to invest in First Ranking Debt Instruments as set out below under the terms of the PDS.

## Investor Details

Investor	Mr/Mrs/Miss/Ms/Dr/Trustee	First names in full					
(Please circle)			IRD No. Investor				
Surname	Gender	Date of birth	/	/			

Joint Investor	Mr/Mrs/Miss/Ms/Dr/Trustee	First names in full					
(Please circle)			IRD No. Joint Investor				
Surname	Gender	Date of birth	/	/			

Company/Club/Society/Trust (if applicable)					
(Please circle)	IRD No. Company Trust				

Residential Address						
City or Town				Post Code		

**Please note:** If we do not have your IRD number on file, we are required to deduct resident withholding tax (RWT) at 45%

Mailing Address (if different from above)						
City of Town				Post Code		

**NZ residents, please indicate your choice of RWT rate below. If exempt, please provide copy of exemption certificate.**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.5%	17.5%	28.0%	30.0%	33.0%

Email Address	Phone No. (Home) ( )			
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		NRWT	AIL	or exempt

**Non-residential please indicate**

Phone No. (Mobile) ( )	Phone No. (Work) ( )
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## Investment Information

New  Reinvestment

Enter the amount you wish to invest and the interest rate from our current rate chart beside your selected term

Amount (minimum \$5,000.00)	Term	Interest Rate
\$	Months	%
\$	Years	%
\$	Specify maturity date / /	%

## Interest payment options

Please tick one box to show how your interest is to be paid. (All interest is payable quarterly on the last days of March, June, September and December, and on maturity).

<input type="checkbox"/>	Quarterly compounding
<input type="checkbox"/>	Quarterly direct credit to:

Bank	Branch
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Account name										
Bank	Branch	Account	Suffix							

## Signatures

I/We agree to accept the First Ranking Debt Instruments applied for or any lesser amount that may be allotted to me/us.

I/We confirm that I/we have received and read a copy of the PDS.

Signature	Date	/	/
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Signature	Date	/	/
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## Notes

- Joint applications must be signed by all applicants.
- If the application is signed by an attorney, please attach a copy of the power of attorney. By signing, the attorney declares that they have not been notified of the death of the donor or of the revocation of the power of attorney.

## Advisor/Broker details

- Do you have an Advisor/Broker?  Yes  No
- If yes: My Advisor/Broker for this investment is : \_\_\_\_\_

For applicable rates for amounts in excess of \$100,000.00 please refer to the Manager. Matured investments will be held on current 'at call' interest rates until new instructions are received.

CONTINUED OVERLEAF

## How to invest with Mutual Credit Finance Limited

Select the Mutual Credit Finance Limited investment product or products that best suit your needs and choose from the terms and interest rates available. Complete the application form overleaf. You can obtain further copies by calling us on (03) 943 7447.

### Paying your investment amount

#### Internet Transfer

Funds can be deposited direct to the company's trust account.

**ASB 12-3191-0035700-02.**

Please email [info@mcf.co.nz](mailto:info@mcf.co.nz) to advise when a transfer has been completed and the reference used.

#### Post

Send the completed application form to:

Mutual Credit Finance Limited  
PO Box 130178  
Christchurch 8141

#### Email

Email the completed application form to:

[info@mcf.co.nz](mailto:info@mcf.co.nz)

#### Deliver to

Deliver the completed application form to:

Mutual Credit Finance Limited  
Level 2  
137 Victoria Street, Christchurch.

Or you can give the application form and payment to your financial advisor for forwarding to us.

After we have received your application and accepted the same, we will send you electronically a Mutual Credit Finance Limited First Ranking Debt Instrument Certificate and a letter of acknowledgement in your name(s), recording details of your investment with us. If an email address has not been provided, this certificate and letter will be forwarded by post. When posted, we will not require these to be returned on maturity.